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March 18, 2021

Debra A. Howland
Executive Director
New Hampshire Public Utilities Commission
21 South Fruit Street, Suite 10
Concord, NH 03301-2429

**RE: Docket No. DE 21-XXX
Petition of Public Service Company of New Hampshire d/b/a Eversource Energy
For Approval of Financing Transaction**

Dear Director Howland:

Enclosed for filing, please find the Petition, exhibits, and pre-filed testimony in support of a financing transaction requested by Public Service Company of New Hampshire d/b/a Eversource Energy ("PSNH"). Consistent with the Commission's March 17, 2020 secretarial letter, this submission is being provided electronically only. This financing transaction would include the issuance of up to \$350 million aggregate principal amount of long-term debt securities through December 31, 2021 and the mortgaging of utility property.

PSNH respectfully requests that the Commission grant the requested approval of financing by an Order *Nisi* issued on or before May 15, 2021.

Thank you for your assistance with this matter. Please do not hesitate to contact me should you have any questions.

Sincerely,

A handwritten signature in blue ink, appearing to read "Matthew J. Fossum", with a long horizontal flourish extending to the right.

Matthew J. Fossum
Senior Regulatory Counsel

cc: OCA